



TAX RETURN CHECKLIST

CONTACT US TODAY

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2024 TAX RETURN CHECKLIST

DEDUCTIONS

- Work related car expenses, including vehicle log book or kms travelled
- Other work related travel expenses
- Work related uniform, occupation specific or protective clothing, laundry & dry cleaning expenses
- Work related self education expenses
- Other work related expenses (e.g. Union fees, home office hrs/year, mobile, internet, stationary & tools)
- Interest and/or dividend deductions
- Donations or gifts
- Deductible amount of an UPP (if applicable)
- Last years Accounting Fee
- Income protection insurance

CAPITAL GAINS

- Sale of investment peoperty
- Sale of shares / managed funds, etc.
- Sale or transfer of CRYPTO

INVESTMENT PROPERTY

- Agent statement(s) or income collected
- Advertising
- Cleaning
- Council Rates
- Gardening expenses
- Interest
- Insurance
- Land Tax
- Management fees
- Pest Control
- Repairs & Maintenance
- Travel
- Waste Removal
- Water rates

NOTES

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TAX RETURNS MADE EASY

**GET \$50 OFF WHEN YOU BOOK YOUR 2024 TAX RETURN APPOINTMENT
BEFORE 30 JUNE 2024**

Ready to get the most out of your 2024 tax return? Our expert team is here to help you do just that. With years of experience in tax preparation and planning, we know exactly how to identify all the deductions and credits you're eligible for, so you can maximise your refund and keep more of your hard-earned money.

Don't leave money on the table - contact us today to learn more about our tax preparation services and start making the most of your return!

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